

Common Application Form (For Lumpsum / Systematic Investments)



Sr. No.:

Please refer the instructions while filling the Application Form. Tick (✓) Whichever is applicable. (Strike out which is not required)

1. DISTRIBUTOR INFORMATION (Only empanelled Distributors / Brokers will be permitted to distribute Units of Baroda Pioneer Mutual Fund)

Distributor / Broker ARN	ARN - 0032	Sub-Broker Code		Employee Code	
--------------------------	------------	-----------------	--	---------------	--

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

Existing Folio Number: _____

☐ SIP Form Attached

PAN AND KYC COMPLIANT STATUS DETAILS (Mandatory)

	PAN # (Refer Instruction - Page 19, IV)	KYC Compliant Status** (If yes attach proof) KYC Mandatory for investment of Rs. 50,000 and above. (Refer Instruction - Page 19)
First Applicant/ Guardian*		☐ Yes ☐ No
Second Applicant		☐ Yes ☐ No
Third Applicant		☐ Yes ☐ No

*If the First Applicant is a Minor, then please state the details of Parent / Guardian. # Please attach PAN proof. ** Refer Instruction - Page 19, IV

Occupation (please ✓) ☐ Agriculture ☐ Business ☐ Service ☐ Professional ☐ Housewife ☐ Retired ☐ Sportsperson ☐ Politics
☐ Others _____

Are you applying as (please ✓) ☐ Resident Individual ☐ NRI/Others ☐ Partnership ☐ Public Ltd. Co. - Listed ☐ On behalf of Minor ☐ PIO
☐ NRI/NRO ☐ Trust ☐ BOI ☐ Public Ltd. Co. - Unlisted ☐ Societies ☐ Body Corporate
☐ NRI/NRE ☐ Proprietorship ☐ AOP ☐ FII ☐ HUF ☐ Others _____

2. SOLE / FIRST APPLICANT'S PERSONAL DETAILS

(Please fill in Block Letters use one box for one alphabet leaving one box blank between two words, as it appears in your Bank Account)

Name Mr Ms M/s

Date of Birth D D M M Y Y Y Y Status: (✓) ☐ RI ☐ NRI

Name of the Contact Person in case of Non-Individual

Guardian Name (if Sole/ First applicant is a Minor) Mr Ms M/s

Address [P. O. Box Address is not sufficient] (Indian address in case of NRIs/ FIIs)

City Pincode (Mandatory)

State Country

Contact Details: Phone O Extn. Fax

R Mobile

E-mail

I/We wish to receive the following via e-mail in lieu of physical document(s) (Please ✓) ☐ Account Statement ☐ Annual Report ☐ Other Communication

Overseas Address (Mandatory in case of NRI/ FII applicant in addition to mailing address)

State Country Zip code

I/We confirm that I am/we are non-residents of Indian nationality/origin & that I/We have remitted funds from abroad through approved banking channels or from funds in my/our NRE/ FCNR Account.

3. JOINT APPLICANT'S DETAILS

SECOND APPLICANT

Name Mr Ms M/s

Date of Birth D D M M Y Y Y Y Status: (✓) ☐ RI ☐ NRI

THIRD APPLICANT

Name Mr Ms M/s

Date of Birth D D M M Y Y Y Y Status: (✓) ☐ RI ☐ NRI

Mode of Holding (please ✓) ☐ Single OR ☐ Joint OR ☐ Anyone or Survivor Default Option: Joint

NAME OF POWER OF ATTORNEY HOLDER (POA) (If investment is being made by a Constituted Attorney)

Name Mr Ms M/s

PAN* *Refer Instruction - IV. Kindly enclose copy of the proof of PAN. In case of a joint holding, PAN of all the joint holders should be mentioned in the application form.

ACKNOWLEDGMENT SLIP (To be filled by the investor)

Received from Mr. / Ms. / M/s.
an application for Scheme
Plan Option Sub-option
alongwith Cheque / DD No. Dated Drawn on (Bank)
 Amount (Rs.)

Sr. No.:

Signature, Stamp & Date

All communication/payments will be made to first applicant or to Karta in case of HUF. Bank account details of First Unitholder required without which the application would be rejected

Example for filling the Account No.	Ac. No.	1	3	5	7	9	4	2
	In words	One	Three	Five	Seven	Nine	Four	Two

(Please attach copy of cancelled cheque)

Baroda Pioneer Mutual Fund shall credit the redemption / Dividend / Refund payout into investor's account electronically in case the IFSC Code / MICR code has been provided by the investor. In case of bank not crediting my/our bank account with/without assigning any reason thereof or if the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/We would not hold Baroda Pioneer Mutual Fund responsible. I / We understand that in case account number furnished by me/us, if found incorrect, I/We would not hold Baroda Pioneer Mutual Fund responsible for the credit going to the wrong account. Further, the Mutual Fund reserves the right to issue a demand draft/payable at par cheque in case it is not possible to make payment by DC/NEFT/ECS. If however you wish to receive payouts by cheque, please tick here ☐

Signature

1st Unitholder Signature / Thumb Impression

2nd Unitholder Signature / Thumb Impression

3rd Unitholder Signature / Thumb Impression

AHMEDABAD : 201-202, Shell Building, 2nd Floor, Opp. P. N. Samsudhan House, Nr. Navrangpura Telephone Exchange, Navrangpura, Ahmedabad - 380 006. Ph: 079- 2640005/27/28, Fax: 079- 26565551. **BANGALORE :** No. 51/25, 1st Floor, Surya Building, Ratna Avenue, Richmond Road, Bangalore - 560 025. Ph: 080 - 25320085, Fax: 080 - 25320086. **BARODA :** Piccadilly, Office #5, First Floor, Opp. Adani Super Market, Jetpura Road, Vadodra - 390 007, Gujarat. Ph: 0265 - 6648070/71/72/73/74. **CHANDIGARH :** SCO-371, 3rd Floor, Above HDFC Bank, Sector 35B, Chandigarh - 160 022. **CHENNAI :** Flat No. F11, First Floor, Akshya Plaza, (Erstwhile Harris Road), Opp. Chief City Metropolitan Court, #108, Adithyanar Sala, Egmore, Chennai - 600 002. Ph: 044 - 42028513/25857772/25878781, Fax: 044 - 42028514. **COIMBATORE :** 29/1, 1st Floor, Chinthamani Nagar, Opp. to Indian Overseas Bank, NSR Road, Saibaba Colony, Coimbatore - 641 011. Ph: 0422 - 4384770, Fax: 0422 - 4384770. **HYDERABAD :** Karvy Computershare Private Limited, KARVY REGISTRY HOUSE, H. No. 8 - 2, 596, Avenue 4, Street No. 1, Banjara Hills, Hyderabad - 500 034. Ph: +91 - 400 - 23312454, 23302251/751, Fax: +91 - 400 - 23311968. **JAIPUR :** S -16A, 3rd Floor, Land Mark, Opposite Jaipur Club, Mahavir Marg, C - Scheme, Jaipur - 302 001. Ph: 0141 - 2375039/2363231, Fax: 0141 - 2378703. **KOCHI :** Shop No. 11, 2nd Floor, Jewel Arcade, (Above Oriental Insurance Ltd), Layam Road, Cochin - 682 011. Ph: 0484 - 4010273. **KOLKATA :** 16 Jatin Bagchi Road, Kolkata - 700 029. Ph: 033 - 26459297/39518643/26459342/33 - 2659263/26459267. **LUCKNOW :** Usha Sadan, 24, Prem Nagar, Ashok Marg, Lucknow - 226 001. Ph: 0522 - 3213115, 2236819/820/828, Fax: 0522 - 2236826. **MUMBAI :** DAS Chambers, Ground Floor, Opp. BSE Building, 10, Market Street, Fort, Mumbai - 400 002. Ph: 022 - 2236819, 2236826. **NEW DELHI :** 10, Market Street, Fort, New Delhi - 110 002. Ph: 011 - 2611111, 2611112, 2611113, 2611114, 2611115, 2611116, 2611117, 2611118, 2611119, 2611120, 2611121, 2611122, 2611123, 2611124, 2611125, 2611126, 2611127, 2611128, 2611129, 2611130, 2611131, 2611132, 2611133, 2611134, 2611135, 2611136, 2611137, 2611138, 2611139, 2611140, 2611141, 2611142, 2611143, 2611144, 2611145, 2611146, 2611147, 2611148, 2611149, 2611150, 2611151, 2611152, 2611153, 2611154, 2611155, 2611156, 2611157, 2611158, 2611159, 2611160, 2611161, 2611162, 2611163, 2611164, 2611165, 2611166, 2611167, 2611168, 2611169, 2611170, 2611171, 2611172, 2611173, 2611174, 2611175, 2611176, 2611177, 2611178, 2611179, 2611180, 2611181, 2611182, 2611183, 2611184, 2611185, 2611186, 2611187, 2611188, 2611189, 2611190, 2611191, 2611192, 2611193, 2611194, 2611195, 2611196, 2611197, 2611198, 2611199, 2611200, 2611201, 2611202, 2611203, 2611204, 2611205, 2611206, 2611207, 2611208, 2611209, 2611210, 2611211, 2611212, 2611213, 2611214, 2611215, 2611216, 2611217, 2611218, 2611219, 2611220, 2611221, 2611222, 2611223, 2611224, 2611225, 2611226, 2611227, 2611228, 2611229, 2611230, 2611231, 2611232, 2611233, 2611234, 2611235, 2611236, 2611237, 2611238, 2611239, 2611240, 2611241, 2611242, 2611243, 2611244, 2611245, 2611246, 2611247, 2611248, 2611249, 2611250, 2611251, 2611252, 2611253, 2611254, 2611255, 2611256, 2611257, 2611258, 2611259, 2611260, 2611261, 2611262, 2611263, 2611264, 2611265, 2611266, 2611267, 2611268, 2611269, 2611270, 2611271, 2611272, 2611273, 2611274, 2611275, 2611276, 2611277, 2611278, 2611279, 2611280, 2611281, 2611282, 2611283, 2611284, 2611285, 2611286, 2611287, 2611288, 2611289, 2611290, 2611291, 2611292, 2611293, 2611294, 2611295, 2611296, 2611297, 2611298, 2611299, 2611300, 2611301, 2611302, 2611303, 2611304, 2611305, 2611306, 2611307, 2611308, 2611309, 2611310, 2611311, 2611312, 2611313, 2611314, 2611315, 2611316, 2611317, 2611318, 2611319, 2611320, 2611321, 2611322, 2611323, 2611324, 2611325, 2611326, 2611327, 2611328, 2611329, 2611330, 2611331, 2611332, 2611333, 2611334, 2611335, 2611336, 2611337, 2611338, 2611339, 2611340, 2611341, 2611342, 2611343, 2611344, 2611345, 2611346, 2611347, 2611348, 2611349, 2611350, 2611351, 2611352, 2611353, 2611354, 2611355, 2611356, 2611357, 2611358, 2611359, 2611360, 2611361, 2611362, 2611363, 2611364, 2611365, 2611366, 2611367, 2611368, 2611369, 2611370, 2611371, 2611372, 2611373, 2611374, 2611375, 2611376, 2611377, 2611378, 2611379, 2611380, 2611381, 2611382, 2611383, 2611384, 2611385, 2611386, 2611387, 2611388, 2611389, 2611390, 2611391, 2611392, 2611393, 2611394, 2611395, 2611396, 2611397, 2611398, 2611399, 2611400, 2611401, 2611402, 2611403, 2611404, 2611405, 2611406, 2611407, 2611408, 2611409, 2611410, 2611411, 2611412, 2611413, 2611414, 2611415, 2611416, 2611417, 2611418, 2611419, 2611420, 2611421, 2611422, 2611423, 2611424, 2611425, 2611426, 2611427, 2611428, 2611429, 2611430, 2611431, 2611432, 2611433, 2611434, 2611435, 2611436, 2611437, 2611438, 2611439, 2611440, 2611441, 2611442, 2611443, 2611444, 2611445, 2611446, 2611447,